

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 9, 2003

REGISTRATION NO.: 24355

BONDS ISSUED BY: Pattonsburg Reorganized School District No. R-II

AMOUNT OF ISSUE: \$504,999.75

DATE OF ISSUE: May 15, 2003

COUNTY: of Daviess

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District, Series 1998

| Rate of Interest | Amount | Maturity | |
|------------------|--------------|------------|----|
| 1.250% | \$ 35,000.00 | 03/01/2004 | |
| 71.628% | 9,999.90 | 03/01/2005 | ** |
| 50.252% | 9,999.85 | 03/01/2006 | ** |
| 2.600% | 35,000.00 | 03/01/2007 | |
| 2.900% | 35,000.00 | 03/01/2008 | |
| 3.100% | 35,000.00 | 03/01/2009 | |
| 3.300% | 35,000.00 | 03/01/2010 | |
| 3.500% | 35,000.00 | 03/01/2011 | |
| 3.700% | 40,000.00 | 03/01/2012 | |
| 3.900% | 40,000.00 | 03/01/2013 | |
| 4.000% | 40,000.00 | 03/01/2014 | |
| 4.100% | 40,000.00 | 03/01/2015 | |
| 4.200% | 40,000.00 | 03/01/2016 | |
| 4.300% | 40,000.00 | 03/01/2017 | |
| 4.400% | 35,000.00 | 03/01/2018 | |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 with premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$526,044.95

INTEREST RATE: 4.3592%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity